

SAMPLE INTRODUCTION MESSAGE

I wanted to introduce you to my advisors at Doctors Wealth Care. Bart and Adam have helped me in many categories, including debt management, savings strategies, insurance, retirement, and more. I don't know if you have someone already to help you with your finances, but you may want to talk to them for a few minutes. I've learned a lot from them, and I think it will be worth your time.

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***This message may be customized in any
way that makes you most comfortable.***